

The Securities Act
RSNL 1990 S-13, as amended (the “Act”)

Pursuant to the authority vested in me by Section 143.1 of the Act, the Fee Schedule dated May 30, 2004 is revoked and replaced with the following:

Fee Schedule

1. (1) Every application for registration as a dealer, adviser or investment fund manager, regardless of the number of categories of registration to which the application relates, shall be accompanied by a fee equal to the aggregate of,
 - (a) \$600;
 - (b) \$100 for each proposed branch office of the applicant in the province at the date of the application;
 - (c) \$250 for each proposed dealing representative, advising representative, associate advising representative, and chief compliance officer, of the applicant at the date of the application; and
 - (d) \$25 for each proposed ultimate designated person, non-dealing/advising partner and non-dealing/advising officer, of the applicant as of the date of the application.

- (2) Every dealer, adviser or investment fund manager, shall pay an annual fee equal to the aggregate of,
 - (a) \$600;
 - (b) \$100 for each branch office of the registrant in the province;
 - (c) \$250 for each dealing representative, advising representative, associate advising representative, and chief compliance officer, of the registrant; and
 - (d) \$25 for each ultimate designated person, non-dealing/advising partner and non-dealing/advising officer, of the registrant.

- (3)
 - (a) Every application for registration as a dealing representative, advising representative, associate advising representative, chief compliance officer of a registered dealer, adviser or investment fund manager, shall be accompanied by a fee of \$250;
 - (b) Every application for a non-dealing/advising partner or non-dealing/advising officer of a registered dealer, adviser or investment fund manager shall be accompanied by a fee of \$25;
 - (c) Every application for a branch office of a dealer, adviser or investment fund manager in the province shall be accompanied by a fee of \$100; and
 - (d) Every application to amend the registration information of a dealer, adviser or investment fund manager shall be accompanied by a fee of \$100.
3.
 - (1) Every preliminary prospectus or pro forma prospectus, as the case may be, shall be accompanied by a fee of \$850 for each issuer or security holder distributing securities thereunder.
 - (2) In addition to any fee payable under subsection (1), where the issuer of the securities is a natural resource company, a fee of \$150 shall be paid for each report relating to the property of the issuer that is filed in relation to the preliminary prospectus.
4.
 - (1) Every amendment to a prospectus shall be accompanied by a fee of \$100 for each issuer.
 - (2) In addition to any fee payable under subsection (1) where an amendment to a prospectus is accompanied by a report relating to the property of the issuer or by financial statements, a fee of \$50 shall be paid for each report or the financial statements, as the case may be, that are filed with the amendment.
5. The annual financial statements filed by each reporting issuer under National Instrument 71-102 Continuous Disclosure and Other Exemptions Relating to Foreign Issuers or National Instrument 51-102 Continuous Disclosure Obligations shall be accompanied by a fee of \$250.
6. Every annual information form filed by an issuer, other than a mutual fund, shall be accompanied by a fee of \$1000.
7.
 - (1) Every Form MI 45-102F1 shall be accompanied by a fee of \$50.
 - (2) Every Form NI 45-106F1 shall be accompanied by a fee of \$50.
 - (3) Every Form 19 shall be accompanied by a fee of \$50.

8. Every prospecting syndicate agreement shall be accompanied by a fee of \$100.
9. Every application for recognition as an exempt purchaser or renewal of recognition as an exempt purchaser shall be accompanied by a fee of \$350.
10.
 - (1) Every application under section 75 of the Act shall be accompanied by a fee of \$350.
 - (2) In addition to the fee payable under subsection (1), where the application relates to a proposed distribution of securities, a fee of \$350 is payable upon the filing of the application.
11.
 - (1) Every take-over bid circular or issuer bid circular shall be accompanied by a fee of \$500.
 - (2) Every director's circular, individual director's circular or officer's circular shall be accompanied by a fee of \$500.
12.
 - (1) Subject to subsection (2), every application under section 81 or 121 of the Act shall be accompanied by a fee of \$350.
 - (2) There shall be no fee for an application by an inactive reporting issuer for an order under subparagraph (iii) of paragraph (b) of section 81 of the Act.
13. Every application under section 84 of the Act shall be accompanied by a fee of \$350.
14.
 - (1) Subject to subsection (2), every application or request that is not otherwise provided for in this Schedule shall be accompanied by a fee of \$350.
 - (2) No fee is required in respect of,
 - (a) a request under subsection (3) of section 39 of the Act;
 - (b) a request for consent to the release of securities from, or the transfer of securities within, escrow;
 - (c) an application for amendment of registration as a dealing representative, advising representative, associate advising representative, chief compliance officer, ultimate designated person, partner or officer of a registered dealer, adviser or investment fund manager; and
 - (d) any matter which does not require the formal consent or approval of the Superintendent's office.

15. The fee for an examination by a person appointed under section 19 of the Act of,
 - (a) The financial affairs of a registrant or a reporting issuer; or
 - (b) The books and records of a custodian of assets of a mutual fund or of a custodian of shares or units of a mutual fund under a custodial agreement or other arrangement with a person or company engaged in the distribution of shares or units of the mutual fund, is an amount equal to the amount paid by the Superintendent's office for the examination but not exceeding \$750 per day per person.
16. Where a statement referred to in section 139 of the Act is certified by the Superintendent's office, the fee is \$50 plus 50 cents per page photocopied where the statement includes photocopies of documents required to be made available for public inspection.
17. The fee for photocopying is 50 cents per page photocopied.
18. The fee for transcripts is \$2.50 per page, except that where the transcripts have been prepared on an expedited basis, the fee is \$3.00 per page.
19. The fee for the filing of information documents describing the investment attributes of Strip Bonds is \$250.
20. The fee for the filing of undertakings relating to Eurosecurity Financing is \$50.

“September 28, 2009”

Date

“Kevin O’Brien”

Kevin O’Brien,
Minister
Department of Government Services